

CHEQUE RETRIEVAL & REISSUE FORM

Policy No:

PAN Number:

Please tick the payout nature for the cheque:

- | | | | |
|------------------------------------|--|---|--------------------------------------|
| <input type="checkbox"/> Surrender | <input type="checkbox"/> Freelook Cancellation | <input type="checkbox"/> Partial Withdrawal | <input type="checkbox"/> Policy Loan |
| <input type="checkbox"/> Coupon | <input type="checkbox"/> Dividend | <input type="checkbox"/> Excess Refund | <input type="checkbox"/> Annuity |
| <input type="checkbox"/> Maturity | | | |

Request Category

Please tick one of the below:

I have not received/misplaced the cheque. (Please fill NEFT section on reverse so that amount can be credited to your account directly)

OR

Please reissue the attached cheque (original cheque attached): (Please fill NEFT section on reverse so that amount can be credited to your account directly)

Tick the appropriate reason for reissue:

- Cheque out dated
- Incorrect Payee name: Correct Payee name _____
(Please fill in block letters and attach ID proof with correct payee name)

National Electronic Fund Transfer (NEFT)

If NEFT details not provided, please state reason _____

Name of Account Holder _____ Bank Account No _____

Bank Name _____

Branch Name _____

Account Type: Current Savings NRO NRE (For NRE account refund cheque with NRE letter will be processed)

IFSC CODE:

MICR CODE:

} (Please refer to your cheque book)

Original personalized cancelled cheque is mandatory along with this form. If personalized cheque is not available attach bank statement. Bank attestation is necessary in case original cancelled cheque is not attached.

Tata AIA Life Insurance Company Ltd. (IRDA of India Regn. No. 110) (CIN - U66010MH2000PLC128403)

Registered & Corporate Office: 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400013

For more Information, contact your advisor or call on our Helpline No at 1-860-266-9966 (local charges apply) or SMS "Service" to 58888 or e-mail us at customercare@tataaia.com or visit our website www.tataaia.com

L&C/Misc/2015/Dec/341

Version 5.2

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS/FRAUDULENT OFFERS

IRDA of India clarifies to public that IRDA of India or its officials do not involve in activities like sale of any kind of insurance or financial products nor invest premiums. IRDA of India does not announce any bonus. Public receiving such phone calls are requested to lodge a police complaint along with details of phone call, number.

CERTIFICATION/ATTESTATION BY ACCOUNT HOLDER'S BANK:- (Bank Use Only)

We hereby certify that the particulars furnished above are correct as per our records and that this account is currently operational. We hereby confirm that the below signature(s) are as per our records.

Signature of the 1st Account Holder

Signature of the Joint Account Holder

Bank Authorized Signatory with Date

Bank Branch

Bank Stamp

Personal Details

My correspondence address is (Please fill in BLOCK Letters)* :

House No & Street :

Town & District :

State : _____ Zip Code : _____

Landline No: _____
STD code _____

Mobile No: _____

E-mail ID : _____

* Please provide valid address proof in case above address is different from our records.

Declaration :

I/We authorize Tata AIA Life Insurance Company to transfer all policy proceeds to the above bank account. I/we understand that the information provided by me/us may be shared with third parties for compliance with any legal or regulatory requirements. I/We hereby declare that the particulars given above are correct and complete. If the transaction is delayed or not effected at all for the reasons of incomplete or incorrect information provided above then the user institution i.e Tata AIA Life Insurance Company would not be held responsible. I/We shall intimate Tata AIA Life about any change in the above details as and when the change occurs.

(Signature of the Policyholder)

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For Official use: To be filled by receiving branch

1. Cheque No./s i) _____ for Rs. _____ not received by customer
 ii) _____ for Rs. _____

2. Address Checked (please tick one below):

Address matches with system attached Address requires change, address proof attached

3. Cheque to be dispatched to

Customer's registered Address

Branch : Branch Code : _____

Reason for requesting cheque at branch :

Signature Verified By (Name)
Date

Employee Code

Employee Signature

I have enclosed the following :

Cheque for revalidation / reissuance

Original/ Copy of cancelled cheque/Bank statement (For NEFT cases)

Address proof (In case of change in address)

* Policyholder signature is not required if the request is received over the phone

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