

MATURITY CLAIM DISCHARGE VOUCHER – Traditional

I/We _____ the Policy Holder / Assignee do hereby acknowledge receipt from Tata AIA Life Insurance Company Limited (the "Company"), the sum of ` (In words) _____ including the amount of Bonus if any, in discharge of all my/our claims and demands under the Policy number **C** _____ which matures on **DD-MM-YYYY**. All the benefits under the policy will cease to exist on the maturity of the policy and the policy would be cancelled.

PAN - _____ (Please attach self attested copy of PAN Card of Policy holder/Assignee)

EIA No - _____ IPIN - _____

Annualised Premium^ - Rs XXXXXXXX.XX

Base Sum Assured – Rs XXXXXXXX.XX

Rider Premium - Rs XXXXXXXX.XX

Rider Sum Assured – Rs. XXXXXXXX.xx

Plan Name – XXXXXXXX

Note: All fields are Mandatory. Original Policy Document should be submitted with this form. (not applicable in case EIA number and IPIN is provided)

Residence for Tax Purposes in Jurisdiction(s) outside India; Yes /No (If 'Yes' then mandatorily fill FATCA & CRS-Self Certification Form)

Annualised Premium shall be the premium payable in a year with respect to the basic sum assured chosen by the policy holder, excluding the underwriting extra premiums and loading for modal premiums, if any.

Statement:

PAYABLE BENEFITS	Amount in Rs
_____ % of Sum Assured	
Accumulated Reversionary Bonus, if any	
Terminal Bonus *Please check point 4 in Disclaimer	
Guaranteed Addition, if any	
_____ % of Premium Paid, if any	
Guarantee Maturity Addition / Guarantee Loyalty Addition, if any	
Guaranteed Education Amount, if any	
Indicative Maturity Amount	

LESS : INDEBTEDNESS*	Amount in Rs
Automatic Premium Loan (including Interest)	
Policy Loan	
Other Deductions (indebtedness, if any such as X-charge etc.)	
TDS Deduction	

Indicative Net Amount Payable = Rs

Affix
Revenue
Stamp

Signature of Policy holder/Claimant

Signature of Witness

(I understand and agree to the disclaimer mentioned below in the form)

(If at the time of policy inception insured was less than 18 years, insured signature should be verified by original Policy Holder)

Name of Policy holder/Claimant

Name of Witness

Address: _____

Address: _____

Signed on (date): _____

Relationship: _____

Signed on (date): _____ Place: _____

Declaration in case the Life Insured/ Policyholder is illiterate or signing in vernacular:

I _____ (name) with _____ (identify type) _____ (identity number) hereby declare that I have explained the contents of the Maturity Claim Voucher to the Life Insured/ Policyholder in _____ language and that the Life Insured/ Policyholder has signed/ affixed his/ her thumb impression on the Maturity Claim Voucher after fully understanding the content thereof.

Signature of the witness _____ Please affix Life Insured/ Policyholder thumb impression _____.

Note:

1. All signatures must be in ink. Names should be written as they are in our record.
2. For each signatory, there should be a witness with the signature. The witness has to be 21 years old or above, who is not the beneficiary of this policy.

NOTES:

1. This discharge form must be signed by the Policy Holder and Witnessed by a person who is conversant with the language of this form and knows the Policy Holder and whose identity can easily be established.
2. In case the claimant affixes thumb impression, the thumb impression must be attested by a Notary / Gazetted officer / Gram Panchayat Pradhan / Gram Panchayat member / School headmaster / Ward councilor / Block Development Officer / Bank Manager/ SEM or a person of local standing provided attestation is done after affixing a rubber stamp / giving his name & designation. Where thumb marks are affixed attesting official must make the following declaration under the signature.

Shri/Smt _____ son/daughter/spouse of Shri _____
has affixed his/her thumb marks in my presence after understanding the contents there of.

Signature of the official with seal of his office

Name:

Designation:

Date:

***Disclaimers:-**

1. Indicative Maturity Amount is arrived at basis assumption that policy is in force on Maturity Date & all due premiums have been paid.
2. If at the time of making the Maturity claim payment, any premium remains outstanding, the same will be recovered from the amount shown herein as payable under the Policy. Additionally APL interest, Policy loan, Tax and any other outstanding charges as applicable will be recovered from the amount payable on Maturity.
3. The Net Amount Payable mentioned above does not include any excess amount received by the Company and which will be refunded to the Policyholder along with the Maturity claim amount.
4. The Net Amount Payable may change if Terminal bonus or Reversionary Bonus where the Policy is eligible for it, is declared by the Company after the dispatch of this voucher to the Policy holder
5. Interest on loan has been calculated on the assumption that the loan or any part of it and /or interest on the same remains outstanding as on the Maturity Date of the Policy.
6. In case policy maturity date falls on non working day or Holiday, NEFT payout will be credited on the next working day.
7. In case of address change please provide the Request For Change Form along with the address proof
8. All applicable taxes, duties, surcharge, cesses or levies, as may be imposed by Government, any statutory or administrative authority from time to time, on the premiums payable and benefits secured under Policy, shall be borne and paid by the Policyholder.
9. Income Tax benefits u/s 80C and 10(10D) would be available as per the prevailing income tax laws, subject to fulfillment of conditions stipulated therein. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.

PAN: AABCT3784C

Category of Service: Life Insurance Service and / or Management of investment under ULIP Services

Tata AIA Life Insurance Company Limited (IRDA of India Regn. No. 110) CIN - U66010MH2000PLC128403

Registered & Corporate Office: 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400013

For more Information, contact your advisor or call on our Helpline No 1-860-266-9966 (local charges apply) or SMS "Service" to 58888 or e-mail us at customercare@tataaia.com or visit our website www.tataaia.com L&C/Misc/2017/Jun/234

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IRDA of India does not announce any bonus. Public receiving such phone calls are requested to lodge a police complaint along with details of phone call, number.